

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 19, 2004

REGISTRATION NO.: 24663

BONDS ISSUED BY: Oak Grove R-VI School District

AMOUNT OF ISSUE: \$1,750,000.00

COUNTY: of Jackson

DATE OF ISSUE: December 7, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$1,750,000 of the District's General Obligation Refunding Bonds,  
Series 2001 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.700%           | \$ 350,000.00 | 03/01/2005 |
| 1.850%           | 500,000.00    | 03/01/2006 |
| 2.150%           | 500,000.00    | 03/01/2007 |
| 2.400%           | 400,000.00    | 03/01/2008 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007, may be redeemed on and after  
March 1, 2006, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,733,000.00

INTEREST RATE: 2.7501%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable